

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

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| 1. | Name of Listed Entity: Graphite India Limited |
| 2. | Scrip Code/Name of Scrip/Class of Security: 509488 |
| 3. | Share Holding Pattern Filed under: Reg. 31(1)(b) |
| | a. If under 31(1)(b) then indicate the report for Quarter ending : September 2019 |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment : N.A. |
| 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | Yes | |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |
| 6 | Whether the listed entity has any significant beneficial owner? | Yes | |

For Graphite India Ltd.


 Company Secretary

Graphite India Limited

Table I - Summary Statement holding of specified securities - 30-09-2019

| Category | Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of underlying Depository Receipts | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|----------|-------------------------------|----------------------|---|--|---------------------------------------|---|--|-------------------------|--|---|------------------------------------|--------|--|--------|---|
| | | | | | | | No of Voting Rights | Total as a % of (A+B+C) | No. of Shares Underlying Outstanding convertible securities (including Warrants) | | (X) = (VII)+(X) As a % of (A+B+CZ) | (IX) | (X) | (XI) | |
| (I) | (ii) | | | | | | | | | | | | | | |
| (A) | Promoter & Promoter Group | 14 | 127415728 | 0 | 0 | 65.2158 | 127415728 | 65.2158 | 0 | 127415728 | 0 | 0.0000 | 0 | 0.0000 | 127415728 |
| (B) | Public | 217098 | 67959866 | 0 | 0 | 34.7842 | 67959866 | 34.7842 | 0 | 67959866 | 6 | 0.0000 | NA | 0.0000 | 66467832 |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | NA | 0.0000 | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | NA | 0.0000 | 0 |
| | Total | 217112 | 195375594 | 0 | 0 | 100.0000 | 195375594 | 100.0000 | 0 | 195375594 | 6 | 0.0000 | 0 | 0.0000 | 193883560 |

For Graphite India Ltd.

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Company Secretary

